



TD Ultra Short Term Bond Fund

Quarterly Portfolio Summary

as at September 30, 2023

Summary of Investment Portfolio

	% of Net Asset Value
PORTFOLIO ALLOCATION	
Corporates	53.9
Commercial Paper	27.7
Federal & Guarantees	15.8
Provincial & Guarantees	1.9
Cash (Bank Overdraft)	0.6
Other Net Assets (Liabilities)	0.1
TERM ALLOCATION	
Maturing in 1-5 Years	42.1
Maturing under 1 Year	57.2
Cash (Bank Overdraft)	0.6
Other Net Assets (Liabilities)	0.1
TOTAL NET ASSET VALUE (000s)	\$ 95,003

	% of Net Asset Value
TOP 25 INVESTMENTS	
Canada Housing Trust No. 1 0.950% Jun 15, 2025	3.6
Royal Bank of Canada 2.609% Nov 1, 2024	3.1
Government of Canada 3.750% Feb 1, 2025	3.0
Lakeshore Trust 5.010% Apr 29, 2024	2.6
Government of Canada Treasury Bill 5.240% Sep 12, 2024	2.4
Clarity Trust 5.070% Oct 18, 2023	2.1
Bay Street Funding Trust 5.300% Oct 19, 2023	2.1
Bank of Montreal 2.850% Mar 6, 2024	2.1
Sure Trust 5.490% Dec 19, 2023	2.1
OMERS Realty Corporation 3.328% Nov 12, 2024	2.1
The Bank of Nova Scotia 2.490% Sep 23, 2024	2.0
Federation des caisses Desjardins du Quebec 2.417% Oct 4, 2024	2.0
The Toronto-Dominion Bank [†] 2.496% Dec 2, 2024	2.0
Manulife Bank of Canada 2.378% Nov 19, 2024	2.0
Ivanhoe Cambridge II Inc. Callable 2.296% Dec 12, 2024	2.0
Government of Canada Treasury Bill 5.250% Aug 15, 2024	2.0
SOUND Trust 5.500% Nov 28, 2023	1.9
Stable Trust 5.500% Nov 28, 2023	1.9
Canadian Imperial Bank of Commerce 3.290% Jan 15, 2024	1.9
Royal Bank of Canada 2.352% Jul 2, 2024	1.9
The Toronto-Dominion Bank [†] 2.850% Mar 8, 2024	1.8
Federation des caisses Desjardins du Quebec 1.587% Sep 10, 2026	1.6
National Bank of Canada 2.545% Jul 12, 2024	1.5
Clarity Trust 5.010% Mar 18, 2024	1.5
Bank of Montreal 2.280% Jul 29, 2024	1.5
Total % of Net Asset Value represented by these holdings	52.7

[†] Related party to the Fund as an affiliated entity of TD Asset Management Inc.

Note: Totals may not add due to rounding to one decimal place of individual figures.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by contacting 1-800-386-3757, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto-Dominion Centre, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Mutual Funds, TD Pools and the TD Managed Assets Program portfolios are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank and are available through authorized dealers. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. TD Asset Management operates through TD Asset Management Inc. in Canada and through Epoch Investment Partners, Inc. in the United States. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. ©The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.