



Summary of Investment Portfolio

	% of Net Asset Value
PORTFOLIO ALLOCATION	
Corporate Bonds	81.7
Federal Bonds & Guarantees	14.2
Cash (Bank Overdraft)	3.2
U.S. Bond Funds	1.1
Foreign Exchange Forward Contracts	(0.7)
Other Net Assets (Liabilities)	0.5
GEOGRAPHIC ALLOCATION	
United States	48.3
Canada	29.3
United Kingdom	6.1
Australia	3.2
Switzerland	1.4
Luxembourg	1.3
France	1.0
Ireland	0.8
Mexico	0.8
Sweden	0.8
Other Countries	2.9
Cash (Bank Overdraft)	3.2
U.S. Bond Funds	1.1
Foreign Exchange Forward Contracts	(0.7)
Other Net Assets (Liabilities)	0.5
CREDIT RATING[§]	
AAA	10.8
AA	2.7
A	14.6
BBB	23.9
BB	24.5
B	14.2
CCC	1.5
No Rating	3.7
TOTAL NET ASSET VALUE (000s)	
	\$ 3,085,253

[§] Credit ratings are obtained from S&PGR, Moody's or DBRS Ltd. rating agencies.

	% of Net Asset Value
TOP 25 INVESTMENTS	
U.S. Treasury Bonds (USD) 3.625% Feb 15, 2053	6.3
Cash (Bank Overdraft)	3.2
U.S. Treasury Notes (USD) 3.375% May 15, 2033	2.5
United Kingdom Gilt (GBP) 3.250% Jan 31, 2033	2.0
TransCanada Trust (USD) Variable Rate, Callable 5.300% Mar 15, 2077	0.8
Svenska Handelsbanken AB (USD) 5.500% Jun 15, 2028	0.8
National Australia Bank Limited Variable Rate, Callable 3.515% Jun 12, 2030	0.8
Government of Canada 2.750% Jun 1, 2033	0.7
Vanguard Short-Term Corporate Bond ETF	0.7
Hyundai Capital America (USD) 6.000% Jul 11, 2025	0.7
Connect Finco SARL/Connect U.S. Finco LLC (USD) Callable 6.750% Oct 1, 2026	0.7
1011778 BC ULC/New Red Finance Inc. (USD) Callable 3.875% Jan 15, 2028	0.7
Ontario Teachers' Cadillac Fairview Properties Trust (USD) Callable 4.125% Feb 1, 2029	0.6
Tenet Healthcare Corporation (USD) Callable 6.125% Jun 15, 2030	0.6
UBS Group AG (USD) 5.650% Sep 11, 2028	0.6
NRG Energy Inc. (USD) Callable 3.375% Feb 15, 2029	0.6
Cenovus Energy Inc. Callable 3.500% Feb 7, 2028	0.6
Bank of Montreal Callable 5.039% May 29, 2028	0.6
U.S. Treasury Inflation Indexed Bonds (USD) 1.125% Jan 15, 2033	0.6
TransCanada Trust (USD) Variable Rate, Callable 5.875% Aug 15, 2076	0.6
Match Group Holdings II LLC (USD) Callable 5.000% Dec 15, 2027	0.6
Baytex Energy Corporation (USD) Callable 8.750% Apr 1, 2027	0.6
Cheniere Energy Inc. (USD) Callable 4.625% Oct 15, 2028	0.5
UBS Group AG (USD) Variable Rate, Callable 5.711% Jan 12, 2027	0.5
NOVA Chemicals Corporation (USD) Callable 4.875% Jun 1, 2024	0.5
Total % of Net Asset Value represented by these holdings	27.4

Note: Totals may not add due to rounding to one decimal place of individual figures.

CURRENCY LEGEND

(GBP) British Pound (USD) United States Dollar

The prospectus and other information about the underlying investment funds are available on the internet at www.sedarplus.ca and/or www.sec.gov/edgar.shtml, as applicable. The prospectus and other information about underlying TD investment funds are also available on the internet at www.td.com/ca/en/asset-management or upon request to TD Asset Management Inc.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by contacting 1-800-386-3757, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto-Dominion Centre, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Mutual Funds, TD Pools and the TD Managed Assets Program portfolios are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank and are available through authorized dealers. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. TD Asset Management operates through TD Asset Management Inc. in Canada and through Epoch Investment Partners, Inc. in the United States. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. ®The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.