



TD Asset Management

TD Canadian Aggregate Bond Index ETF

Quarterly Portfolio Summary

as at September 30, 2023

Summary of Investment Portfolio

	% of Net Asset Value
ASSET ALLOCATION	
Canadian Bonds	98.4
U.S. Bonds	0.9
Global Bonds	0.1
Cash (Bank Overdraft)	0.1
Other Net Assets (Liabilities)	0.5
PORTFOLIO ALLOCATION	
Federal Bonds & Guarantees	44.8
Provincial Bonds & Guarantees	29.4
Corporate Bonds	24.0
Municipal Bonds	1.2
Cash (Bank Overdraft)	0.1
Supranationals	0.0
Other Net Assets (Liabilities)	0.5
CREDIT RATING[§]	
AAA	45.7
AA	15.8
A	27.4
BBB	10.5
BB	0.0
TOTAL NET ASSET VALUE (000s)	
	\$ 1,029,908

[§] Credit ratings are obtained from S&PGR, Moody's or DBRS Ltd. rating agencies.

	% of Net Asset Value
TOP 25 INVESTMENTS	
Government of Canada 1.500% Jun 1, 2031	2.0
Government of Canada 2.000% Dec 1, 2051	1.8
Government of Canada 0.500% Sep 1, 2025	1.8
Government of Canada 1.250% Jun 1, 2030	1.6
Government of Canada 1.250% Mar 1, 2025	1.6
Government of Canada 0.500% Dec 1, 2030	1.5
Government of Canada 2.500% Dec 1, 2032	1.5
Government of Canada 0.250% Mar 1, 2026	1.4
Government of Canada 3.000% Nov 1, 2024	1.4
Government of Canada 1.250% Mar 1, 2027	1.4
Government of Canada 1.500% Dec 1, 2031	1.2
Government of Canada 1.000% Sep 1, 2026	1.1
Government of Canada 2.250% Jun 1, 2025	1.1
Canada Housing Trust No. 1 0.950% Jun 15, 2025	1.0
Canada Housing Trust No. 1 1.800% Dec 15, 2024	1.0
Government of Canada 1.750% Dec 1, 2053	1.0
Government of Canada 2.000% Jun 1, 2028	0.9
Government of Canada 1.500% Apr 1, 2025	0.9
Canada Housing Trust No. 1 1.750% Jun 15, 2030	0.9
Government of Canada 5.750% Jun 1, 2029	0.9
Government of Canada 3.500% Mar 1, 2028	0.8
Government of Canada 1.500% Sep 1, 2024	0.8
Government of Canada 2.750% Sep 1, 2027	0.8
Government of Canada 3.500% Aug 1, 2025	0.8
Government of Canada 4.000% Jun 1, 2041	0.8
Total % of Net Asset Value represented by these holdings	30.0

Note: Totals may not add due to rounding to one decimal place of individual figures.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto-Dominion Centre, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. ©The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.